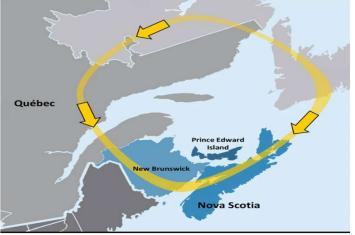




Energy in New Brunswick "Setting the Stage"

Bradley J. McPherson P. Eng. October 11, 2023







Introduction



Energy impacts us in every way possible.

What is Energy?

Energy makes change. Energy moves cars along the road and boats over the water. It bakes a cake in the oven and keeps ice frozen in the freezer. It plays our favorite songs on the radio and lights our homes. Energy makes our bodies grow and allows our minds to think. Scientists define energy as the ability to do work. People have learned how to change energy from one form to another so that we can do work more easily and live more comfortably.





The Energy Equation Concept



$$Z_{1}g + \frac{1}{2}V_{1}^{2} + U_{1} + p_{1}V_{1} + W_{in} + q_{in} =$$

$$Z_{2}g + \frac{1}{2}V_{2}^{2} + U_{2} + p_{2}V_{2} + W_{out} + q_{out}$$

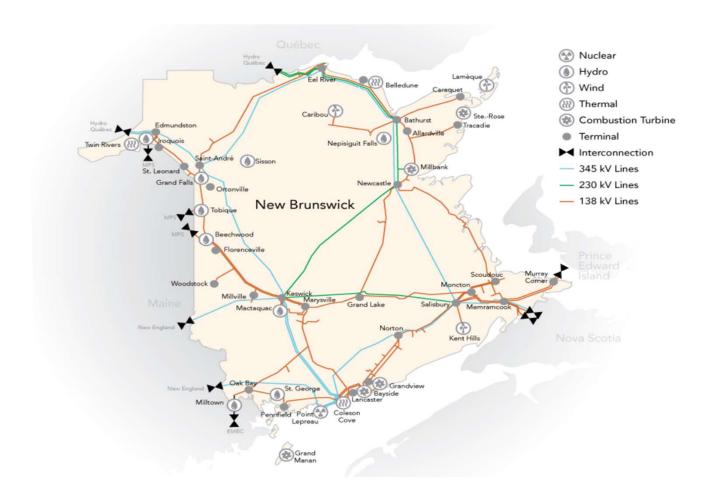
The energy equation is a statement of the 1st Law of thermodynamics conservation of energy;

"Energy cannot be created or destroyed, it may only be transformed from one form into another".



New Brunswick





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NB - The First Hundred Years



- 1920 Musquash Dam \$2M
- 1920s/30s Several private builds occur including Grand Falls
- 1931 Grand Lake using an average of 20,000 tons of coal per year
- 1940s Build up of grid infrastructure leads to problems!
- 1950s Tobique is built NB gets it's first international interconnection
- 1959 Courtney Bay Unit 1 built Unit 3 finished in 1966.
- 1966 Mactaquac comes online \$130M
- 1969 Dalhousie Power is built
- 1977 Coleson Cove starts using oil by 1982 Oil has risen 1000% in cost.
- 1983 Point Lepreau Nuclear Station A worlds first CANDU, but not the only one!
- 1985 More Quebec Interconnects
- 1993 Belledune Generation Station + first sulphur scrubber in Canada \$1B



A Closer Look at NB Today



Generating Capacity Thermal		
Coleson Cove	972	MW
Belledune	467	MW
Bayside	284	MW
Total Thermal	1,723	MW

Generating Capacity Hydro		
Mactaquac	668	MW
Beechwood	112	MW
Grand Falls	66	MW
Tobique	20	MW
Nepisiguit Falls	11	MW
Sisson	9	MW
Milltown	3	MW
Total Hydro	889	MW

Generating Capacity Nuclear		
Point Lepreau	663	MW

Generating Capacity Combustion Turbines		
Millbank	397	MW
Ste. Rose	99	MW
Grand Manan	29	MW
Total Combustion Turbines	525	MW

Total Generating Capacity		
Thermal	1,723	MW
Hydro	889	MW
Nuclear	663	MW
Combustion Turbines	525	MW
Total Generating Capacity	3,800	MW

Power Purchase Agreements (PPAs)	
Kent Hills (Wind)	167 MW
Caribou Mountain (Wind)	99 MW
Lamèque (Wind)	45 MW
Wisokolamson Energy (Wind)	18 MW
Wocawson Energy (Wind)	20 MW
Grandview (Natural Gas)	95 MW
Twin Rivers (Biomass)	39 MW
Irving Pulp & Paper (Biomass)	33 MW
AV Nackawic (Biomass)	26 MW
AV Cell (Biomass)	21 MW
Edmundston Hydro	9 MW
Other Renewable	22 MW
Total Power Purchase Agreements	594 MW

Number of Lines	
Distribution Lines	21,717 km
Transmission Lines	6,868 km

Exporting and Importing Capacity		
Export Capacity	2,538 MW	
Import Capacity	2,448 MW	

Number of Customers	
Direct Customers	379,148
Indirect Customers	46,365
Total Customers	425,783

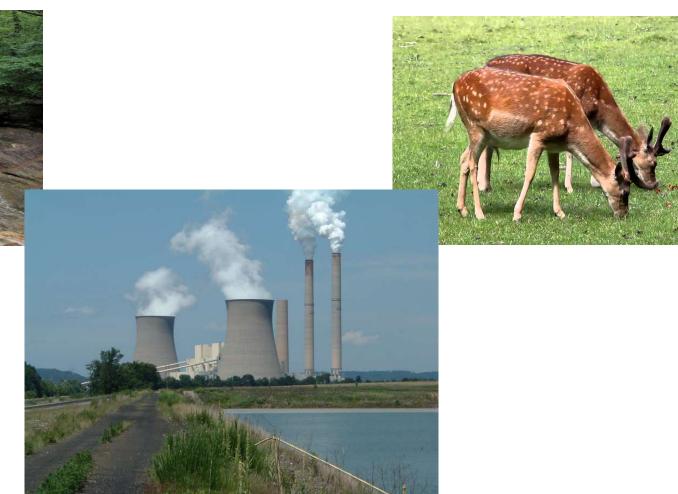
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The Balance between Energy & Environment



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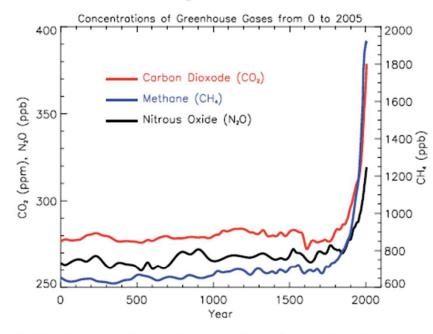




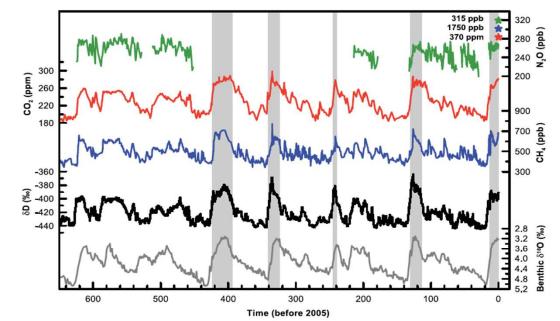
Carbon & the Global Environment



Atmospheric Trends



Ice Ages



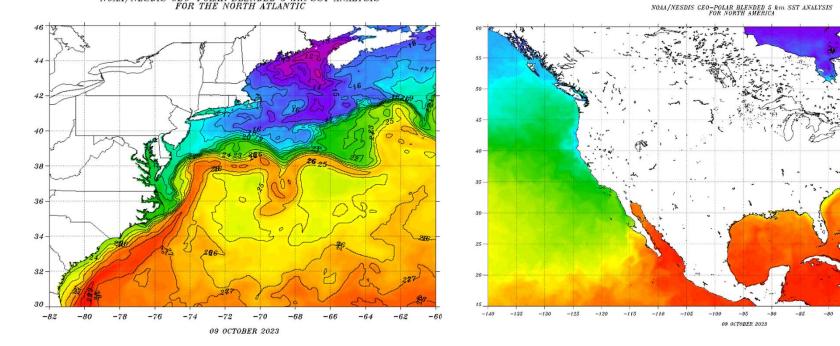
FAQ 2.1, Figure 1. Atmospheric concentrations of important long-lived greenhouse gases over the last 2,000 years. Increases since about 1750 are attributed to human activities in the industrial era. Concentration units are parts per million (ppm) or parts per billion (ppb), indicating the number of molecules of the greenhouse gas per million or billion air molecules, respectively, in an atmospheric sample. (Data combined and simplified from Chapters 6 and 2 of this report.)

Figure 6.3. Variations of deuterium (6.D; black), a proxy for local temperature, and the atmospheric concentrations of the greenhouse gases CO₂ (red), CH₄ (blue), and nitrous oxide (N₄O; green) derived from air trapped within ice cores from Antarctica and from recent atmospheric measurements (Petit et al., 1999; Indermühie et al., 2000; EPICA community members, 2004; Spahni et al., 2005; Slegenthaler et al., 2005, and from recent atmospheric measurements (Petit et al., 1999; Indermühie et al., 2000; EPICA community members, 2004; Spahni et al., 2005; Slegenthaler et al., 2005, and from recent atmospheric measurements (Petit et al., 1999; Indermühie et al., 2000; EPICA community members, 2004; Spahni et al., 2005; Slegenthaler et al., 2005, and from recent atmospheric te last interglacial warm periods. Interglacial periods also existed prior to 450 ka, but these were apparently colder than the typical interglacials of the latest Quaternary. The length of the current interglacial is not unusual in the context of the last 650 kyr. The stack of 57 globally distributed benthic 5¹⁸O curve reflect increasing ice volumes on land. Note that the shaded vertical bars are based on the ice core age model (EPICA community members, 2004), and that the marine record is plotted on its original time scale based on tuning to the orbital parameters (Lislecki and Raymo, 2005). The stars and babels indicate atmospheric concentrations at year 2000.

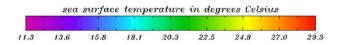


Sea Surface Temperatures – October 2023





NOAA/NESDIS GEO-POLAR BLENDED 5 km SST ANALYSIS FOR THE NORTH ATLANTIC





-55

-50

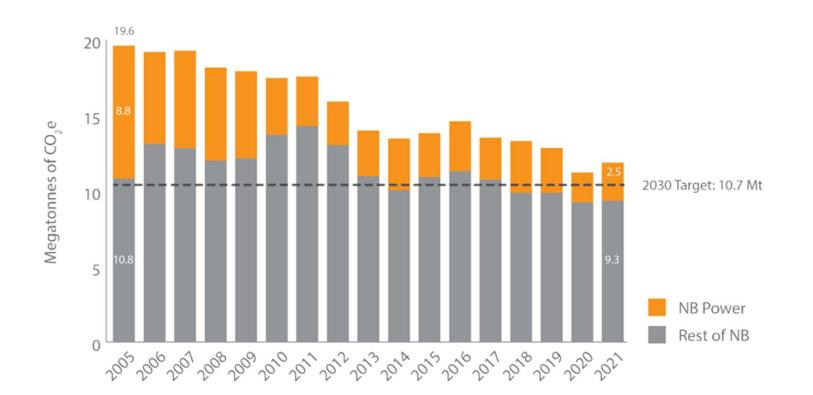
-60

-75



New Brunswick CO₂ Emissions







What is on the Horizon in NB Energy?



- Looming plant closures, refurbishments, & end of life
 - Mactaquac Life Achievement Project 2028 through 2040 (\$Billions?)
 - Belledune 2030 (originally slated for 2043)
 - Point Lepreau 2041-2044 (after one refurbishment)
 - Coleson Cove 2040+ (mainly used for peaking so longer life?)
- Renewable Integration
 - Starting in the 1990s around 400 MW of wind on the system today
 - Very minimal solar
 - No commercial geothermal
 - Tidal is experimental



Energy Rates & Influences



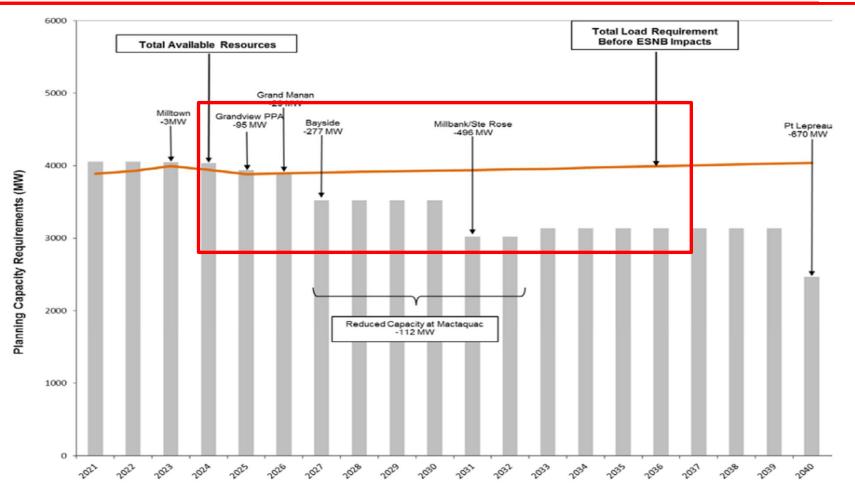
- Public utility debt sits around \$5.4B
- Power rates in NB:
 - Residential 12.27 ¢/kW
 - Large Industrial 5.91 ¢/kW
- There are a number of factors:
 - Storms
 - Government decisions
 - Operations & maintenance
 - Unplanned events
 - Commodities markets & world events





2020 Integrated Resource Plan – NB Power

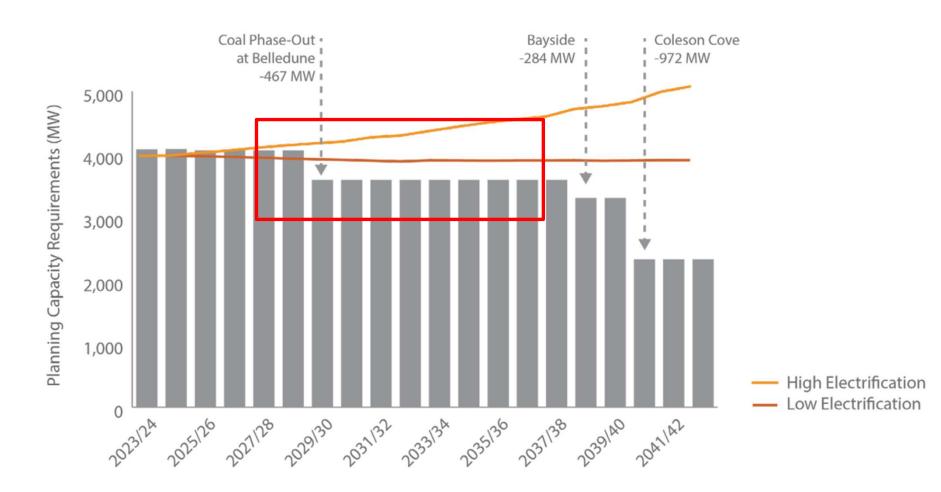






2023 Integrated Resource Plan – NB Power









- Average North American growth is pegged at 3-4% a year.
- New Brunswick growth is traditionally less than 1% a year.
- There is a doubling time equation to product energy growth

$$t_{doubling} = \frac{0.693}{i}$$

- At New Brunswick's growth rate, the doubling time is 70 years.
- The EV challenge & Net Zero concept will complicate this as EV's are positioned to add 25% demand to the grid. Net zero challenges around conventional fuels will also present their own unique set of challenges.



How Do Decisions About Energy Get Made?

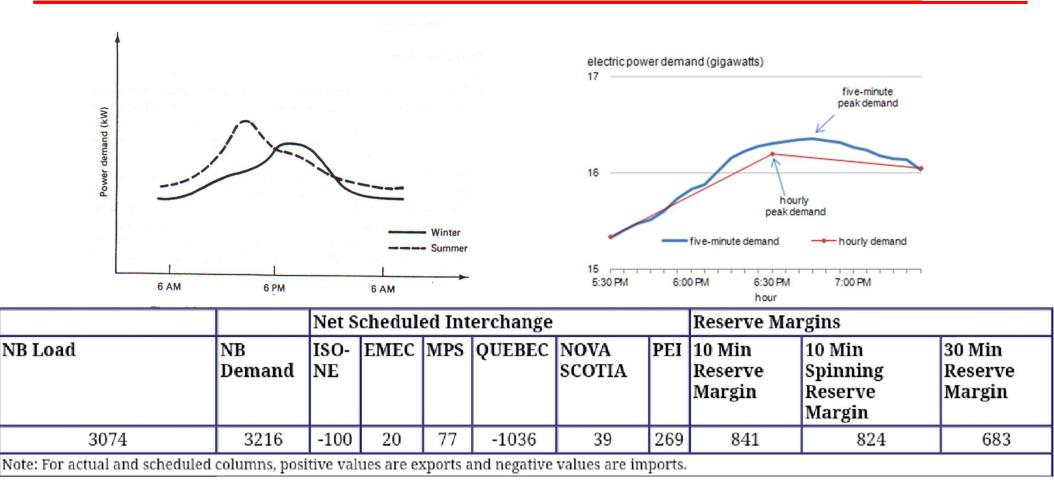


- New Brunswick utilities are subject to the *Electricity Act.*
- NB Power must submit annually to the Energy & Utilities Board.
- Costly aging & new infrastructure projects fall under the purview of the NBEUB and must be discussed publicly such as:
 - Mactaquac life extension \$2.7 \$3.7B
 - Advanced Metering Infrastructure (AMI) \$100+M
 - Coleson Cove / Bayside / Belledune work ?
- Regulatory considerations such as carbon price (currently at \$65/ton).
- Political decisions.
- A power utility can set policy and direction as needed.



Time of Use Rates







Net Metering Program in NB



- Currently in New Brunswick you can participate in the net metering program if:
 - You generate electricity from a trusted renewable source
 - Do not produce more than 100 kW in nameplate capacity
 - Meet all certifications required to install the source
- The program is not designed to rebate you for additional energy you put on the grid, rather it appears as a credit on your bill.
- Any credits accrued as of March 31st of each calendar year will be lost when your net account is set back to zero.





Energy Transition Outlook



- Smart Grid & Internet of Things (IOT)
- Electric Vehicles NB target was 2500 vehicles by 2020.
 - 365 new Evs registered by mid 2023.
 - More charging stations needed.

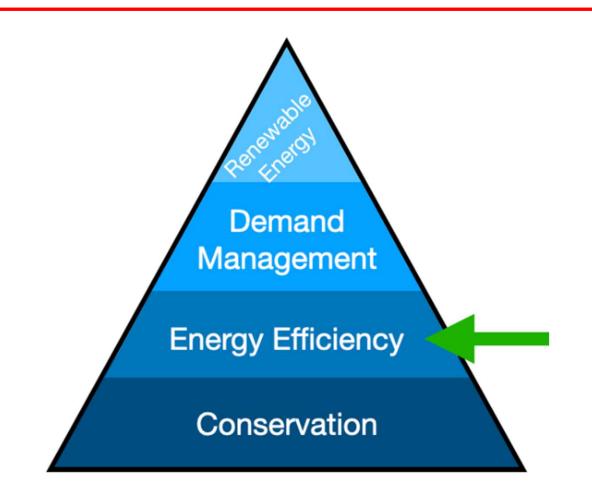


- Energy Storage
 - Battery Summerside Electric 500 1000 kW storage project
 - Government(s) of Canada & Ontario 250 MW battery storage facility for peak shaving
 - Molten Salts Solar & SMRs
 - Thermal Energy Dome's CO₂ battery project



The Energy Pyramid







Thank You & Questions



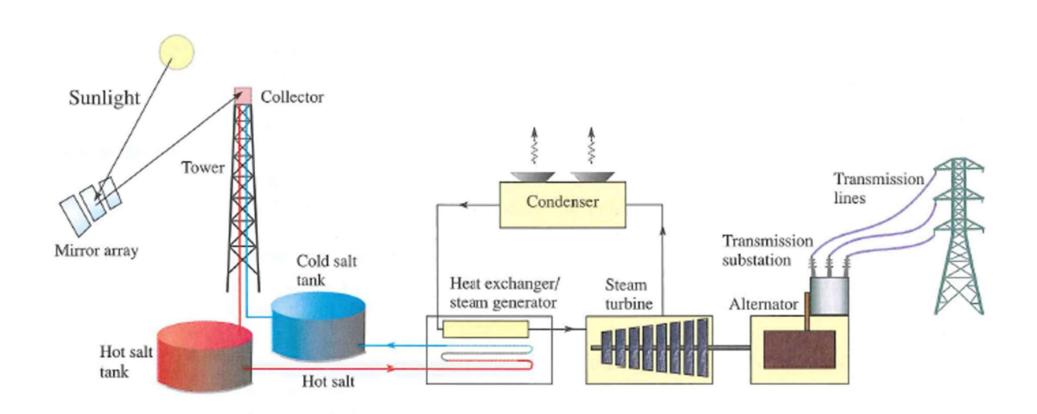
- Acknowledgements:
 - Dr. William Cook P. Eng. Director at the Center for Nuclear Energy at UNB
 - NOAA <u>Sea Surface Temperature (SST) Contour Charts Office of Satellite</u> and Product Operations (noaa.gov)
 - NB Power <u>www.nbpower.com</u>
 - International Energy Agency www.iea.org
- Bradley J. McPherson <u>mcpherso@unb.ca</u>
 Find me on LinkedIn





Innovations in Storage







2030, 2040, 2050, & beyond

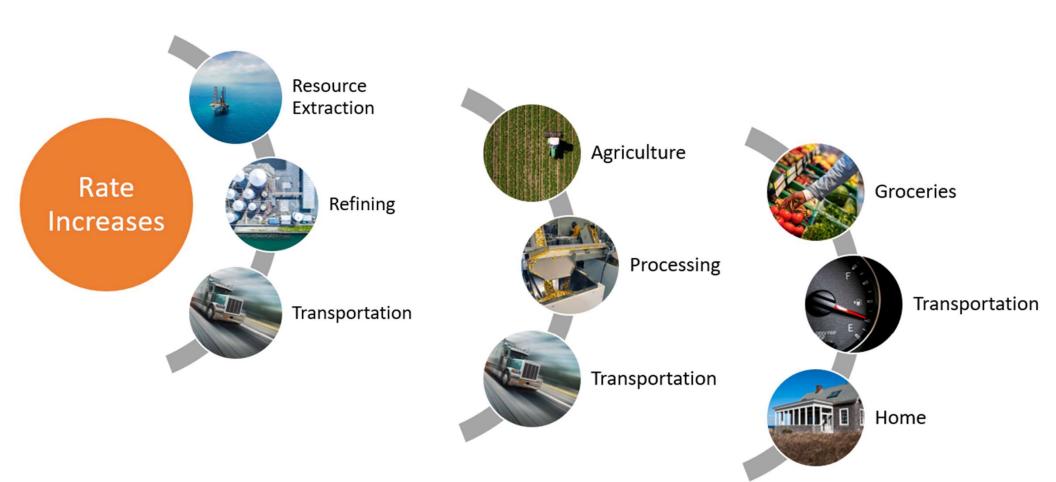


- 2030
 - Mactaquac refurbishment ~ \$3 Billion
 - Coal regulations take effect \$0.5-1 Billion
 - First grid scale deployment of SMRs (2028-2033) \$?
- 2040
 - Coleson Cove retires 500-900 Mwe
 - Point Lepreau retires 660 Mwe
 - Carbon price increase?
- 2050
 - Canada has joined over 120 countries in pledging net zero emissions.
 - 18 years until Mactaquac reaches end of life.



The Trickle Down Effect





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New Nuclear Workforce



